**INTEREST RATES MARKET NOTICE – With Coupon**

**Date: 4 October 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN935”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 5 October 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN935

**Nominal Issued** R500,000,000.00

**Issue Price** R500,000,000.00

**Coupon** 7.325% (3 Month JIBAR as at 05 Oct 2022 of 6.475% plus 85bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 February 2023

**Books Close Date** 27 January 2023

**Interest Payment Date(s)** 6 February 2023

**Last Day to Register** By 17:00 on26 January 2023

**Issue Date** 5 October 2022

**Date Convention** Following

**Interest Commencement Date** 5 October 2022

**First Interest Payment Date** 6 February 2023

**ISIN No.** ZAG000190737

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN935%20PricingSupplement0510.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN935%20PricingSupplement0510.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000